

|  |             |                |
|--|-------------|----------------|
| <b>Congregation</b>  | <b>City</b> | <b>Diocese</b> |
| <p><b>24.</b> Approximately what percentage of your congregation is White, Caucasian, or of European descent? <i>(Mark the scale)</i></p> <div style="display: flex; align-items: center;"> <div style="flex: 1;"> </div> <div style="flex: 1;"> <p>Or enter percentage: _____</p> </div> </div> |             |                |
| <p><b>25.</b> What is the estimated average age of your congregation? <i>(Mark the scale)</i></p> <div style="display: flex; align-items: center;"> <div style="flex: 1;"> </div> <div style="flex: 1;"> <p>Or enter age: _____</p> </div> </div>  |             |                |

**Giving Information for 2024:**  
 Please indicate the reporting currency: \_\_\_\_\_

**Stewardship**

Questions about stewardship help us see the evolving nature of pledge campaigns and their relationship to other contribution trends.

**Example A:** On January 1, 2024, St. Paul's had received 84 pledge cards. Five additional pledge cards for 2024 were received later that month, and four new families made pledges during 2024. Enter 93 (84+5+4) on line 1, even though some who signed pledge cards may have died or moved away during the Report Year. On line 2 enter the total pledged from the 93 pledge cards shown on line 1, even though not all pledges may have been fulfilled.

|   | US DOLLAR | OTHER CURRENCY |
|---|-----------|----------------|
| <p><b>1.</b> Number of confirmed pledges to the general/operating fund (1) _____</p> <p><i>Total number of pledges (or commitments to give, etc.) made to the operating fund for the year. The number of confirmed pledges to the general or operating fund counts each distinct pledge made to your campaign. If a family of four makes one pledge as a family, then it counts as one pledge. If each family member makes their own distinct pledge, then that counts as four pledges.</i></p> | _____     | _____          |
| <p><b>2.</b> Monetary amount of confirmed pledges (2) _____</p> <p><i>The total dollar amount of all pledges reported on line 1 above.</i></p>  | _____     | _____          |

**Revenue**

Questions about revenue help us understand the amount and types of financial resources that your church takes in each year. Revenue and expenses may be reported on a cash basis or on the accrual basis. Just be consistent.

**Example B:** A parishioner of St. James Church makes two contributions to the church: a \$1,000 contribution to fulfill their pledge to the general fund and a \$200 contribution restricted to the Endowment Fund. The \$1,000 contribution is reported on line 3, and the \$200 contribution is reported on line 4.

**Example C:** St. Stephen's Church leases a portion of their campus to an outside group on weekday mornings, and they receive \$2,000 a month in rental fees. The rental fees are reported on line 5.

|   |       |       |
|---|-------|-------|
| <p><b>3.</b> Plate, pledge, and other contributions to the general support of the church (3) _____</p> <p><i>All contributions to the church that are not restricted for a specific purpose. In most congregations, this will be the largest revenue figure. Examples of revenue to report include loose plate offerings, all offerings toward pledges to the general fund, and all other offerings not restricted by the donor for a specific purpose.</i></p>                               | _____ | _____ |
| <p><b>4.</b> Contributions restricted by contributors for specific purposes (4) _____</p> <p><i>All contributions for which the contributor directed/restricted/designated the money to a specific purpose. Examples of revenue to report include contributions made to the Endowment Fund, contributions to a capital campaign, and all other contributions restricted by the donor for any specific purpose.</i></p>  | _____ | _____ |
| <p><b>5.</b> All other revenue (5) _____</p> <p><i>All other revenue received, except for gains on the church's investments. Examples of revenue to report include grants from organizations, fundraising revenue, sales from a church thrift shop, rental revenue, and interest earned on your checking and savings accounts.</i></p> <p><i>Do not include the gains and losses (realized and unrealized) on the church's investments. That information is reported in line 9 below.</i></p> | _____ | _____ |

**Total Revenue (Lines 3+4+5) = A**

**Expenses**

Questions about expenses help us visualize the cost of ministry and other financial obligations of your church. Remember, you can use the cash basis or the accrual basis of accounting. Just be consistent.

**Example D:** St. Bart's Church has a well-known music program. The church employs a Director of Music, maintains a pipe organ, and purchases sheet music to perform. The salary of the Director of Music, the maintenance costs of the pipe organ, and the cost of sheet music are reported on line 6. If the church were to expand the pipe organ, that expense would be reported on line 7.