

**BEFORE THE DISCIPLINARY BOARD OF  
THE EPISCOPAL DIOCESE OF SOUTHERN OHIO**

**IN RE: The Rev. Dr. Daniel W. McClain, Respondent  
Case No. 2023-01**

---

**NOTICE OF APPEAL**

---

TO: Laura Russell, Esq., President of the Court of Review  
The Rt. Rev. Kristin White, Bishop Diocesan, Diocese of Southern Ohio  
Steven J. Ellcessor, Esq. and Deborah Adams, Esq., Church Attorneys  
The Rev. Dr. Susan Claytor, President of the Hearing Panel  
Eric Bonetti, Complainant<sup>1</sup>

Notice is hereby given that The Rev. Dr. Daniel W. McClain appeals the ruling of the Hearing Panel in this matter.

Grounds for this appeal include the following:

1. In violation of Canon IV.19.Sec.13, the Church Attorney presented inflammatory allegations from a prior dismissed Intake Report to the Hearing Panel.
2. After the Church's opening complaint falsely accused the Respondent of coercing a witness to recant abuse allegations, and in violation of Canons IV.13.3.a., a portion of the Hearing Panel's findings were kept private where the Hearing Panel issued a public ruling of deposition in their official order (Exhibit "1" hereto), and ruled in their separate private "additional letter" (Exhibit "2" hereto) that, "the convened Hearing Panel for Title IV regarding Daniel McClain found no evidence of any abuse committed on any party by Mr. McClain."
3. The Hearing Panel denied Respondent's Motion to include in the official record in this matter a stipulation by the Church Attorney that there was no evidence of abuse.<sup>2</sup> Exhibit

---

<sup>1</sup> The Respondent is unaware of there being an Advisor to the Complainant.

<sup>2</sup> Secular employers have reviewed the Church's public Complaint in this matter, and the reiteration of that as published by the Complainant and have inquired with Fr. McClain about the abuse allegations during secular job interviews, where Fr. McClain did not get the job.

“3” hereto is a true and correct copy of the Respondent’s Motion, which the Episcopal Diocese of Southern Ohio refused to include in its official record of proceedings.

4. In violation of Canon IV.19.Sections 16 and 17, the initial decision of the Hearing Panel, is not based on facts of record, where it finds that Respondent, “Mr. McClain has neither the temperament, understanding of obedience, nor the understanding of church polity necessary to perform as a priest,” because there was no evidence submitted by any party of disobedience to any written or oral instruction of a bishop, or of the Respondent’s understanding of church polity.<sup>3</sup> The psychological assessment required by the diocese found nothing of the sort. Attached hereto as Exhibit “4” is a true and correct copy of the Hearing Panel’s initial decision in this matter.
5. The decision of “deposition” for the offense labeled “adultery,” where Fr. McClain started a relationship after nearly a year of divorce and custody proceedings, seems disproportionate to other clergy discipline cases, and follows non-adherence by the Diocese to canons that would otherwise ensure a fair process. The Episcopal Church’s most recent (2015) guidance on the nature of marriage and its vows, found at [https://digitalarchives.episcopalarchives.org/gc\\_reports/reports/2015/bb\\_2015-R044.pdf](https://digitalarchives.episcopalarchives.org/gc_reports/reports/2015/bb_2015-R044.pdf)
6. In violation of Canon IV.3.Sec 1, the Church Attorney submitted evidence to the Panel that the Respondent’s attorney had submitted a Title IV against Bishop Wayne Smith after Bishop Smith caused the publication of private and misleading information about a clergy family. The Title IV against Bishop Smith was a request for help with a painful and complicated situation. Retaliation and punishment toward a respondent by the Church for a respondent’s attorney asking the Church to investigate and oversee a bishop who was interfering with a marriage and publishing false personal information is discordant with clergy discipline canons, and squelches trust in disciplinary proceedings concerning bishops.
7. In violation of Canon IV.13.Sec.7 and the spirit of Canon IV.13, the Hearing Panel did not offer a hearing to the Respondent on the party’s cross motions for summary judgment before rendering a decision. A hearing was requested by Respondent’s counsel at the scheduling conference, and the request was denied.
8. In violation of Canon IV.19.Sec.19, the Church Attorney, Deborah Adams, and the Chancellor, Joe Dehner, are retired long-time partners of the same law firm.<sup>4</sup> See

---

<sup>3</sup> Understanding of church polity is not a cognizable claim under Canon IV.3 or IV.4.

<sup>4</sup> The Respondent advised the panel at an unrecorded scheduling conference that this was an issue, but that he would not file a motion. Nonetheless, the Church has a duty to follow the

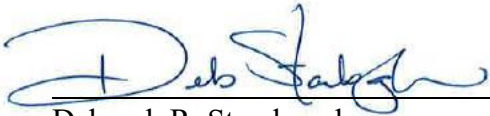
Exhibits “5” and “6” hereto This is important because Mr. Dehner was involved in the decision to publicize abuse allegations, which the Diocese continues to rehash in this Title IV by its false allegation of coercion.

9. Bishop White issued a godly judgment based on, and during the pendency of a Title IV. Concurrent DSO Canon XVI.24-30 and TEC Title IV proceedings are specifically prohibited by the Canons of the Diocese of Southern Ohio. Further, by disciplining the Respondent in the form of termination of his employment in advance of the conclusion of Title IV proceedings, this action also violated Canon IV.19.Sections16 and 17, which require that clergy be presumed innocent unless and until the Church Attorney proves by clear and convincing evidence that the allegations are true.

The grounds and detailed references to the record will be further presented in the brief to be filed in support of this appeal.

DATED this 28<sup>th</sup> day of November, 2025.

**WISLER PEARLSTINE LLP**

By:   
Deborah R. Stambaugh  
*Attorney for the Respondent*

---

Canons it is enforcing. Respondent is not required to file a motion to preserve matters for appeal.

# Exhibit 1

## ORDER

Pursuant to the Canons of The Episcopal Church, including Canons IV.14.6 and .9, the Hearing Panel in this matter unanimously issues this Order:

1. The Respondent, the Rev. Dr. Daniel McClain, engaged in Conduct Unbecoming a Member of the Clergy, under Canon IV.4.1(h)(9).
2. This Conduct Unbecoming a Member of the Clergy consisted in a persistent pattern of conduct which included engaging in an adulterous relationship during marriage, failing to model a life of fidelity expected of a member of the clergy, and making decisions and taking actions which were not in line with the relationship between rector and the congregation entrusted to their pastoral care.
3. The Hearing Panel recommends to the Bishop Diocesan of Southern Ohio that the Respondent be deposed from ministry.

It is so ordered this 10th day of November, 2025.

**The Very Rev Dr. Susan Q. Claytor**

The Rev. Dr. Susan Q. Claytor, Chairperson of the Hearing Panel

# Exhibit 2

14 October 2025

To whom it may concern:

Please be advised that the convened Hearing Panel for Title IV regarding Daniel McClain found no evidence of any abuse committed on any party by Mr. McClain.

The Rev. Dr. Susan Q. Claytor,  
President of the Hearing Panel

# Exhibit 3

**BEFORE THE REGIONAL DISCIPLINARY BOARD  
OF THE EPISCOPAL DIOCESE OF SOUTHERN OHIO**

**IN RE: The Rev. Dr. Daniel W. McClain  
Case No. 2023-01**

---

**Motion to Attach Stipulation and Ex Parte Communication to Recorded Record**

---

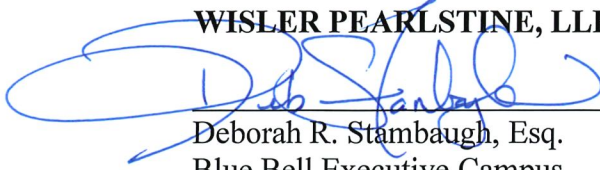
The Respondent, the Rev. Dr. Daniel W. McClain (“Respondent”), for his motion to Attach, respectfully states as follows. The text and spirit of Canon IV.13. require that the evidence presented to the Hearing Panel and the proceedings and rulings of the Hearing Panel be public.

Certain communications and decisions have been private emails, while information disparaging the Respondent has been made part of the public record. Much has been said in this Title IV about “adultery” by a priest who was ten months into a difficult custody dispute, but the Diocese of Southern Ohio is fails to remember, “thou shalt not bear false witness against thy neighbor.”

The Diocese has acknowledged in private emails that there is no abuse, but publicly continues to hold out in a manner consistent with public false allegations they have caused to be posted online about their priest. Likewise, it is unclear why the Hearing Panel did not include its ruling about abuse in its public order.

Accordingly, the Respondent respectfully requests that the Stipulation of the Church Attorney regarding abuse, and the decision of the Hearing Panel regarding abuse, which documents are attached hereto as Exhibits A and B, be included in the Recorded Record.

**WISLER PEARLSTINE, LLP**



---

Deborah R. Stambaugh, Esq.  
Blue Bell Executive Campus  
460 Norristown Road, Suite 110  
Blue Bell, Pennsylvania 19422  
Phone: (610) 825-8400  
dstambaugh@wispearl.com  
*Counsel for Respondent*

# **EXHIBIT “A”**

---

**From:** [REDACTED]  
**Sent:** Tuesday, September 23, 2025 8:29 PM  
**To:** Deborah R. Stambaugh [REDACTED]; 'Lynn Carter-Edmands' [REDACTED]  
**Cc:** 'The Rev. S.Q. Claytor' <[REDACTED]>; 'Rachel Kessler' <[REDACTED]>; 'Rachel Downey Glasoe' <[REDACTED]>; 'Clare Long' <[REDACTED]>; 'Lee Javins' <[REDACTED]>; 'Charles' <[REDACTED]>; 'Deborah S. Adams' <[REDACTED]>  
**Subject:** RE: McClain matter: DSO filings

Deb, the diocese hereby makes the following stipulation, as you requested: the allegations in the prior matter were never substantiated, were dismissed after a full investigation, and are not in any way the subject of this matter.

With that stipulation, I will revise the memo in opposition as agreed with Lynn and will circulate the revised document to you both for review. Upon your agreement with the revised version, I will arrange to have that version filed with the panel as a replacement for the original version and have it posted on the DSO website.

Best,  
Steve

---

**From:** [REDACTED] >  
**Sent:** Tuesday, September 23, 2025 6:11 PM  
**To:** 'Deborah R. Stambaugh' <[REDACTED]>; 'Lynn Carter-Edmands' <[REDACTED]>  
**Cc:** 'The Rev. S.Q. Claytor' <[REDACTED]>; 'Rachel Kessler' <[REDACTED]>; 'Rachel Downey Glasoe' <[REDACTED]>; 'Clare Long' <[REDACTED]>; 'Lee Javins' <[REDACTED]>; 'Charles' <[REDACTED]>; 'Deborah S. Adams' <[REDACTED]>  
**Subject:** RE: McClain matter: DSO filings

Thank you for your response, Deb. I am willing to recommend what you have requested and will get back to you directly.

Steve

---

**From:** Deborah R. Stambaugh <[REDACTED]>  
**Sent:** Tuesday, September 23, 2025 5:46 PM  
**To:** [REDACTED]; 'Lynn Carter-Edmands' <[REDACTED]>  
**Cc:** 'The Rev. S.Q. Claytor' <[REDACTED]>; 'Rachel Kessler' <[REDACTED]>; 'Rachel Downey Glasoe' <[REDACTED]>; 'Clare Long' <[REDACTED]>; 'Lee Javins' <[REDACTED]>; 'Charles' <[REDACTED]>

# **EXHIBIT “B”**

---

**From:** The Rev. S.Q. Claytor <[REDACTED]>  
**Sent:** Tuesday, October 14, 2025 4:32 PM  
**To:** Deborah R. Stambaugh  
**Subject:** additional letter  
**Attachments:** McClain extra.docx

I know you are very disappointed. We did give him every consideration.  
SQC+

--  
*The Rev. Dr. Susan Q. Claytor*  
*Rector*

[REDACTED]

*Pastor*

[REDACTED]

14 October 2025

To whom it may concern:

Please be advised that the convened Hearing Panel for Title IV regarding Daniel McClain found no evidence of any abuse committed on any party by Mr. McClain.

The Rev. Dr. Susan Q. Claytor,  
President of the Hearing Panel

# Exhibit 4

14 October 2025

RE: HEARING PANEL 2023-01 for The Rev. Daniel McClain

Both the Respondent, Daniel McClain, and the Diocese of Southern Ohio have filed Motions for Full or Partial Summary Judgment (with numerous Exhibits) on the various issues before the Hearing Panel. It is understood that the material in these Motions is offered to the Panel for determination on pre-trial findings that might expedite the Title IV Hearing process.

The Panel has carefully reviewed all the material presented by both parties and has considered all the evidence provided. After full consideration, at our meeting on the 13th of October, 2025, the Diocese's Motion for Partial Summary Judgment is granted.

The Hearing Panel unanimously agreed that nothing could be submitted or presented in the future that would change the Panel's findings. Therefore, we find that the Diocese has met the Standard of Proof on the charge of Conduct Unbecoming a Clergy person, and it is agreed that Mr. McClain has neither the temperament, understanding of obedience, nor the understanding of church polity necessary to perform as a priest. Additionally, Mr. McClain has failed to live into a Rule of Life in his personal life in multiple ways, including by unrepentantly engaging in adultery, failing to demonstrate an understanding that ordained Episcopal Clergy are to live and act according to a high standard of conduct.

The Panel also determined that due to this finding, the issues raised in Respondent's Motion for Summary Judgment are therefore moot and there is no need to convene a full hearing.

It is the Panel's recommendation that the Respondent be deposed.

The Rev. Dr. Susan Q. Claytor, President

The Rev. Rachel Kessler, Panel Member

Ms. Clare Long, Panel Member

# Exhibit 5



Type to begin search.



Deborah S. Adams  
Retired Partner | Cincinnati, OH

513.651.6705 Email

#### Industries

- Manufacturing
  - Industrials

#### Practices

- Labor & Employment
  - Employment Discrimination & Wrongful Termination

## Biography

Deborah represented management in the areas of employment discrimination and wrongful discharge.

Her practice was devoted not only to defending companies in litigation but also to developing litigation-prevention strategies through advice and counsel and in-house training programs. She is included in the *Best Lawyers in America*®, and *Chambers USA*® (2020) describes her as having a “great presence in front of a jury.”

## Other Info About Deborah

- Experience

- [Education](#)
- [Bar Memberships](#)
- [Recognition](#)
- [Professional Affiliations](#)
- [Firm Committees](#)
- [Presentations](#)

Experience

---

## Legal Work Highlights

While Deborah is an experienced and skilled litigator, she is equally adept at assisting in the peaceful exits of employees without litigation, including key employees. She is also an effective investigator of workplace disputes and often serves non-clients in this regard. Her guidance while grounded in law is always practical and geared to client needs.

*Highlander v. KFC*, 805 F.2d 644 (6th Cir. 1986)

*Black v. Zaring Homes*, 104 F.3d 822 (6th Cir. 1997)

*Niswander v. The Cincinnati Insurance Company*, 529 F.3d 714 (6th Cir. 2008)

*Gambill, et al. v. Duke Energy Corporation*, 2012 U.S. App. LEXIS 1563 (6th Cir.)

*Lentz v. The Cincinnati Insurance Company, et al.*, 2006 U.S. Dist. LEXIS 72354

*Al-Khadra v. Cincinnati Children's Hospital Medical Center*, Case No. A0909199 (Hamilton Co. June 9, 2011) (judgment entry on defense verdict following four-week trial)

Education

---

## Law School

Harvard Law School, J.D., 1982

## Graduate School

Harvard University, M.A., 1979, Degree in Classics

## Undergraduate School

University of Cincinnati, B.A., 1977

Phi Beta Kappa

Bar Memberships

---

Deborah is licensed to practice in the following state(s):

Ohio, 1982

Kentucky, 1983  
Recognition

---

## Local & National Recognition

*Chambers USA*, Labor and Employment, 2008-2024

AV<sup>®</sup> Rated, *Martindale-Hubbell*<sup>®</sup>

*The Best Lawyers in America*<sup>®</sup>: Employment Law – Management, 2011-2025, “Lawyer of the Year,” 2012, 2015, 2025; Labor Law – Management, 2011-2025, “Lawyer of the Year,” 2025; Litigation – Labor & Employment, 2011-2025, “Lawyer of the Year,” 2014

Selected for inclusion in *Ohio Super Lawyers*<sup>®</sup>, 2004-2024 (Top 50 in Cincinnati, Top 100 in Ohio, Top 25 Women in Cincinnati, Top 50 Women in Ohio)

BTI Client Service All-Stars, BTI Consulting Group, 2012

Inclusion in *National Corporate Counsel Super Lawyers*<sup>®</sup>

College of Labor and Employment Lawyers, Fellow

Professional Affiliations

---

## Professional Affiliations & Memberships

Cincinnati Bar Association, Labor and Employment Law Section

Ohio State Bar Association, Labor and Employment Law Section

Ohio Management Lawyers Association

Firm Committees

---

Deborah serves or has served in the following leadership role(s) at Frost Brown Todd:

Advancement Committee, Chair

Executive Committee, former Member

Compensation Committee, former Member

Legal Personnel Committee, former Chair

Diversity and Inclusion Committee, former Co-Chair  
Presentations

---

## Deborah was invited to speak at the following events:

Ohio State Bar Association, May 2021 – Investigations Made Easy

LEAP Conference, Las Vegas, 2021 – Harassment, Discrimination and Retaliation in 2021: New Risks in a New World

LEAP Conference, Las Vegas, 2020 – Parting Is Such Sweet Sorrow But Lawsuit Is Tomorrow – Do's and Don'ts of Termination and Beyond Harassment and Bullying to Actual Cultural Change

LEAP Conference, Las Vegas, 2019 – What is a “Reasonable Accommodation” Anyway?

LEAP Conference, Las Vegas, 2018 – HR in a #MeToo World

2019 Labor & Employment Law Seminar- West Chester

2019 Labor & Employment Law Seminar

## Related Insights



### [Frost Brown Todd Secures \\$96 Million Jury Verdict for Prysmian in Trade Secrets Case](#)

August 22, 2024 | Experience

Frost Brown Todd (FBT) secured a significant legal victory on behalf of client Prysmian Cables &...



## Ohio's Medical Marijuana Bill

June 27, 2016 | Publications

Earlier this month, Ohio Governor John Kasich signed Ohio House Bill 523 (HB523), authorizing the us...



## Eman Al-Khadra, M.D. v. Cincinnati Children's Hospital Medical Center and Hector Wong, M.D.

June 16, 2011 | Experience

Plaintiff Eman Al-Khadra, M.D. pursued to trial claims against her employer, Cincinnati Children's...

[Load More](#)

This website uses cookies to improve your experience. To learn more about the cookies we use, see our [Cookie Policy](#).

[Continue Browsing](#)

# Exhibit 6



Type to begin search.



Joseph J. Dehner  
Retired Partner | Cincinnati, OH

513.651.6949 Email

### Industries

- Manufacturing
  - Mobility
  - Supply Chain
- Technology

### Practices

- Corporate Law
  - Mergers & Acquisitions
  - Startups & Emerging Businesses
- International Services
  - China Desk
  - German Desk
  - India Desk
  - Japan Desk
  - Latin America Desk
  - Middle East & North Africa Desk
- Tax

### Languages

- English
- Russian (not fluent)

## Biography

Joe counsels a wide range of companies on international matters, serving as outside general counsel to many small to large multinational businesses. For more than forty years, Joe has guided business owners in their formation and growth, through investment in the U.S. and abroad, joint ventures, agent and distributor systems, and other techniques. He has served as an advocate, litigator, and arbitrator for cross-border disputes. A traveler to eighty countries, he has lectured on five continents and published broadly on global matters. Joe has also represented firms and individuals in about two hundred securities arbitrations and court cases and is a nationally recognized expert in structured settlements.

Joe founded and led the firm's International Services Group for thirty years, serving now as counsel to this diverse, multi-lingual team. He founded PrivacyRules, a global alliance of technology and law firms dedicated to data privacy compliance, of which Frost Brown Todd is a U.S. member. As the Data Privacy Detective, Joe has posted about a hundred podcasts on this popular series, carried by major podcast platforms. His civic and charitable endeavors include major arts and faith organizations, a solar project in Colombia to lift the incomes of poor farmers, and summer reading camps for struggling youth from under-resourced neighborhoods. His first novel, *The Seventh Trumpet*, was released in June 2022.

## Other Info About Joe

- [Experience](#)
- [Education](#)
- [Bar Memberships](#)
- [Courts](#)
- [Recognition](#)
- [Professional Affiliations](#)
- [Firm Committees](#)
- [Major Publications](#)

Experience

---

## Legal Work Highlights

Global merger and acquisition work examples:

- Represented management team in \$200 million second round of private equity purchase of legal support company.
- Purchase and sale of America's largest spirits distillery by Trinidad company.
- Sale of U.S./U.K./Irish robotic monitoring business.
- Formation of first Ukraine/U.S. offshore reinsurance company.

International counseling and commercial advice for multinational software businesses, automotive parts suppliers, global candy maker, laser inventor, angel and development stage entrepreneurs.

Reorganization of multiple European entities of U.S. company for tax and operational efficiency.

Management of domestic and global distribution/agency/licensing agreements for medical products, software, machinery, food products and other goods and services.

Formation of U.S. entities for businesses from over 30 countries.

Joint venture and strategic alliance structuring in more than 30 countries.

Global personnel counseling, including tax aspects for U.S. and non-U.S. persons and entities.

Resolution of FCPA, USAID, Customs and OFAC claims against U.S. companies and company policies, procedures and training to prevent corruption.

Limited liability company formation and operating agreement negotiation.

Defense of hostile takeover battle (including litigation over constitutionality of Ohio corporate statutes).

Recovery of multiple \$ millions in Ponzi scheme, boiler room and other securities class and group actions.

Trial and settlement of over 200 securities disputes, including more than 100 FINRA arbitrations.

35-year representations in structured settlement industry; including service as expert witness for U.S. Government in successful structured settlement criminal prosecution.

Founding chairman of PrivacyRules, an international alliance of tech and law firms focused on data privacy and cybersecurity.

Several Advisory Boards.

Education



## Law School

Harvard Law School, J.D., 1973, *with honors*

## Undergraduate School

Princeton University, A.B., 1970, *with honors*

Bar Memberships



Joe is licensed to practice in the following state(s):

Ohio, 1973

Florida, 1986

## Courts

---

Joe is admitted to practice before the following court(s):

U.S. District Court for the Southern District of Ohio

U.S. District Court for the Northern District of Ohio

U.S. District Court for the Eastern District of Kentucky

U.S. Court of International Trade

U.S. Court of Appeals for the Sixth Circuit (Life Member of Judicial Conference)

U.S. Court of Appeals for the Seventh Circuit

## Recognition

---

### Local & National Recognition

Selected for inclusion in *Ohio Super Lawyers*® 2005-2022

*The Best Lawyers in America*®: International Arbitration – Commercial, 2011-2024; International Trade and Finance Law, 2005-2024, “Lawyer of the Year,” 2018

AV Preeminent® Rated, *Martindale-Hubbell*®

Outstanding Mentor Contribution Award Recipient, Alloy Growth Lab, 2023

### Professional Affiliations

---

### Professional Affiliations & Memberships

American Bar Association (International Law Section), 1975-present

Ohio State Bar Association

The Florida Bar

Japan American Society of Greater Cincinnati, Board Member, President 2019-present

Union Internationale des Avocats

PrivacyRules Ltd., Founding Chairman

Adjunct Lecturer (International Business Transactions) University of Cincinnati Law School, 1993-96

Multilaw (multinational association of 75+ independent law firms) – Executive Council member (2005-2012), Chairman of Business Development (2006-2011)

ABA Task Force on Litigation and the World Wide Web, 2000, Co-Chair

ABA International Litigation Committee, Vice-Chair, 2002-04

Founding Chairman, Ohio State Bar Association International Law Committee; Member

Public Investors Arbitration Bar Association, Member, 1996-2005

Southern Ohio District Export Council, Chairman (2001-2010), Member

Founding President, Cincinnati-Kharkiv Sister Cities Project

Founding Chairman, Foreign Policy Leadership Council of Greater Cincinnati

Co-organizer of Ohio-Ukraine Rule of Law Program

Chairman, India-US Business Network, 2010-2014

Founding Chairman, European-American Chamber of Commerce of Greater Cincinnati (2007-08), Board member

French-American Business Association of Greater Cincinnati, President (2006-07)

Chairman, Advisory Committee on Model Ohio Jury Instructions for Securities Law (2010)

Chancellor, Diocese of Southern Ohio (Episcopal) 1998-present

Cincinnati/Hamilton County Public Library Foundation Director, Past President, 2009-2019

Cincinnati Ballet, Trustee, 2014-2020; Cincinnati Ballet Foundation, 2020-present

Music Hall Revitalization Company, Trustee, VP Finance Committee

Co-Founder, Summer Camp Reading ([www.summercampreading.org](http://www.summercampreading.org))

Princeton University, Trustee, 1970-74

Ohio Historical Society, Trustee, 1974-78

Cincinnati Planning Commission, 1982-83

Charter Committee of Cincinnati, Chairman, 1982-86

The Literary Club, President, 2019-2020

The Writers' Circle, Member

DeToqueville Society/United Way, Member, through 2020

OMID USA – Board Member

Soler Solutions, Ltd. – Chairman

Past Civic Charitable Boards – Cincinnati Preservation Association, Miami Purchase Preservation Fund, Queen City Housing Corporation, Greater Cincinnati Tennis Association, Princeton Club of Southern Ohio, Queen City Foundation, Episcopal Community Services Foundation, Xavier University Williams College of Business, Center for International Business Advisory Board

Firm Committees

---

### Joe serves or has served in the following leadership role(s) at Frost Brown Todd:

International Services Practice Group, former Group Leader

Ohio PAC Chair

Major Publications

---

### Joe is an author or contributor to the following publications:

“[Protecting People from the Dark Side of ‘Smart’ Devices](#),” co-authored with Michael Nitardy. Published by *Bringing Together the World’s Lawyers* (August, 2019).

Presenter to NKITA on USMCA, March 2019

Impermanent partnerships: evaluating JVs, *Financier Worldwide*, November 2018 – quote included in article

Structured Settlements and Periodic Payment Judgments, ALM Media (First published in 1986 and updated every 6 months since)

Equity-Based Crowdfunding Outside the USA, 83 *University of Cincinnati Law Review* No. 2 (2014)

United States chapter of Joint Ventures, a Global Guide from Practical Law, Thomson Reuters (2015-17)

United States chapter of India Unleashed, Legally India, Global Legal Media Ltd. (2017)

United States chapter of International Disputes, Legally India, Global Legal Media Ltd. (2018)

Equity Crowdfunding and Crowdlending in the United States, *Current Trends in Start-Ups and Crowdfunding*, UIA LexisNexis Publications

[Joint Ventures in United States](#), Practical Law/Thomson Reuters (2015-2017 and 2021 edition)

“UIA Project: Training for the Kurdistan Bar Association CLE Programme.” *Fachteil Andere Rechtsgebiete* 45 (May 2013)

“UIA LexisNexis Publications: Compliance – Challenges and Opportunities for the Legal Profession” US Trade Sanctions: How the Complicated Regime of US OFAC Sanctions and The SDN Lists Work Together. pp 141-143

“Round sourcing,” a chapter of International Law for CEO’s, 2013, published by ExecSense.

Lecturer on international business topics (once a month average)

Over 50 posts at [www.fbtchina.com](http://www.fbtchina.com)

## Related Insights



Data Privacy Detective Podcast – Episode 110: Dutch Treatment: The Netherlands & Tech Giants

January 26, 2023 | Blogs

Tech giants like Google, Apple, and Facebook incur huge Euro fines from European Union data privacy ...



Data Privacy Detective Podcast – Episode 109: India and Digital Data Protection

January 13, 2023 | Blogs

A third way emerges – light touch India -soon to be the world’s most populous country, a fast gr...



## Data Privacy Detective Podcast – Episode 108: Identity Management

January 11, 2023 | Blogs

Identity management. Learn how an automated approach can defend against the rising tide of data hack...

[Load More](#)

This website uses cookies to improve your experience. To learn more about the cookies we use, see our [Cookie Policy](#).

[Continue Browsing](#)